

ANNEXURE A**Schedule of Fees for Remedy (34 Items)**

ITEM	UNLAWFUL ACTION	FEE RATE in US Dollar	PER	PLUS in US Dollar	FOR
1	Unlawful breach of copyright – unauthorised taking of any DNA sample and/or fingerprint of the living man ‘Mario-Gonzales’, of the clan “Veloso”:	99,999	attempt		
2	Unlawful breach of copyright – unauthorised recording of the image of the living man ‘Mario-Gonzales’, of the clan “Veloso”, including but not limited to video, photographic and/or surveillance cameras:	99,999	incident		
3	Unlawful breach of copyright – unauthorised recording of the vocal sounds of the living man ‘Mario-Gonzales’, of the clan “Veloso”, including but not limited to live speech, singing, phone calls and/or video:	99,999	incident		
4	Unlawful breach of copyright – unauthorised use of and/or publishing of any image, in or on any media, of the living man ‘Mario-Gonzales’, of the clan “Veloso”:	9,999	incident		
5	Unlawful breach of copyright – unauthorised use of and/or publishing of the name “Mario Gonzales Veloso” and/or “Mario G Veloso” and/or “Mario Veloso” and/or “Veloso, Mario Gonzales” and/or “Veloso. Mario, G” and/or “Mario Gonzalez Veloso” and/or “Mario, G, Veloso” and/or “Mario Veloso” et alia, and/or any such upper case, “CAPITAL-LETTERED” or lower case variation of such, in any way, including but not limited to punctuation, initials, prefixes, suffixes, titles, appendages, and the like in any instrument, document, internet, or media – of the living man ‘Mario-Gonzales’, of the clan “Veloso”:	9,999	incident		
6	Nonconsensual interactions, determined at the discretion of the living man ‘Mario-Gonzales’, of the clan “Veloso”, and/or unlawful detention, taking our time and preventing us from being able to continue on our way:	99,999	incident	999	Every minute or part thereof for the duration of the unlawful detention;
7	Wrongful or unlawful arrest, or the threat thereof, and/or being handcuffed and/or the threat thereof:	9,999	threat		
8	Issuing, or attempting to serve any instruments such as infringement notices:	999	page		
9	Issuing of any warrant/s and/or summons:	99,999	instrument		

10	Deprivation or confiscation of any of our property:	9,999	item per day or part thereof		
11	Harassment/verbal threats and/or physical force from/by any "officer" used against our incarnate spirit, flesh-and-blood living-being self:	9,999	incident	TBD	All subsequent medical and psychological costs because of trauma;
12	Placing and locking in a police vehicle or transport against our will:	9,999	incident		
13	Detention in a police cell:	9,999	calendar day or part thereof		
14	Forced or summoned appearance at an unlawful "court", "Magistrates Court" or any such "Star Chamber" at any level:	9,999	day		
15	Detention or remand resulting in deprivation of liberty pursuant to any "court order", ruling, or decision:	9,999	day		
16	Violation of Oath of Office	9,999	violation		
17	Slavery - forced Compliance to contract not held	9,999	incident		
18	Conspiracy	9,999	act		
19	Fraud	999	incident		
20	Perjury	999	act		
21	Car Jacking	9,999	incident		
22	Aggravated Kidnap	99,999	incident		
23	Trespass and/or violation of Notice of Trespass of property and/or physical body	99,999	incident		
24	Battery - intentional and unpermitted contact with the body of the living man 'Mario-Gonzales' of the family "Veloso" or anything attached to it and practically identified with it	9,999	incident		
25	Defamation	999	incident		
26	Extortion	999	incident		
27	Unverified claims in writing	999	claim		
28	Processing and/or responding to each letter/notice sent by mail/courier and/or email, unsolicited without consent, to the estate bearing the name/s "Mario Gonzales Veloso", "Mario G Veloso", "Mario Veloso", "Veloso, Mario Gonzales", "Veloso. Mario, G", "Mario Gonzalez Veloso", "Mario, G, Veloso" or "Mario Veloso" et alia, and/or any such upper case, "CAPITAL-LETTERED" or lower case variation of such, in any way, including but not limited to punctuation, initials, prefixes, suffixes, titles, appendages, and the like	999	page		
29	Unauthorised attempts to contact by telephone and/or mobile phone and/or email without consent	999	attempt		
30	Denial of due process in law and/or denial of a jury	99,999	act		
31	Personage	9,999	act		
32	Barratry	9,999	attempt		

33	Attempting to act as an Executor de son Tort without authority	9,999	attempt		
34	Loss of income, loss of funds or damages resulting from any of the above items	TBD	value of the lost income or funds	TBD	damages multiplied by four

ANNEXURE B

Dun & Bradstreet Listing for GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES Key Principal, Industry and Address

www.dnb.com/business-directory/company-profiles/government_of_the_republic_of_the_philippines.cde4df28daa87e9d8ca3393a4ebfd3bb.html 90%

Enterprise Small Business Public Sector Q Search Options D-U-N-S Number Business Directory Service Center Log In

dun & bradstreet D-U-N-S Number Business Credit Business Growth Business Risk Resources

D&B Business Directory

HOME / BUSINESS DIRECTORY / PUBLIC ADMINISTRATION / EXECUTIVE, LEGISLATIVE, AND OTHER GENERAL GOVERNMENT SUPPORT / PHILIPPINES / METRO MANILA / MANILA / GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES

GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES

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Overview Added By Contacts Financial Statements Competitors Corporate Family Similar Companies Credit Reports

Overview

Company Description:

Key Principal: Ferdinand Marcos, Jr.
See more contacts >

Industry: [Executive, Legislative, and Other General Government Support](#), [Public Administration](#), General government, nec
See other industries within the Public Administration sector:

[Printer Friendly View](#)

Address: Malacanang Palace San Miguel Manila, Metro Manila, 1005 Philippines
See Other Location >

Employees (this site): Modelled
Employees (all sites): Modelled

ANNEXURE B

Dun & Bradstreet Listing for GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES FAQs

www.dnb.com/business-directory/company-profiles/government_of_the_republic_of_the_philippines.cde4df28daa87e9d8ca3393a4ebfd3bb.html

GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES [Get a D&B Hoovers Free Trial](#)

[Overview](#) [Added By](#) [Contacts](#) [Financial Statements](#) [Competitors](#) [Corporate Family](#) [Similar Companies](#) [Credit Reports](#)

Frequently asked questions

[See more information about GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES >](#)

Where is GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES located?

GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES is located at Malacanan Palace San Miguel San Miguel, Metro Manila, 1005 Philippines

Who are GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES's top competitors?

GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES's top competitors are: [\[lock icon\]](#)

What is GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES's industry?

GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES is in the industry of Executive, Legislative, and Other General Government Support

How many employees does GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES have?

GOVERNMENT OF THE REPUBLIC OF THE PHILIPPINES has [\[lock icon\]](#) employees [Estimated](#)

[\(866\) 258-3217](#) [\[mail icon\]](#)

ANNEXURE C

US SEC Filing and Listing for REPUBLIC OF THE PHILIPPINES Company Information

www.sec.gov/edgar/browse/?CIK=1030717

EDGAR | Company Search Results [FAQ](#) [EDGAR search tools](#) [Feedback](#) [Classic version](#)

[Home](#) » [Company Search](#)

REPUBLIC OF THE PHILIPPINES

[+] Company Information

CIK: 0001030717	State location: Philippines	Business address: 3RD FLOOR, AYUNTAMIENTO BUILDING CABILDO, ST CORNER A. SORIANO AVE INTRAMUROS, MANILA, Philippines, 1002 Phone: 917-806-6107	Filings: 296 EDGAR filings since March 4, 2002
SIC: 8888 - Foreign Governments (CF Office: International Corp Fin)		Mailing address: 3RD FLOOR, AYUNTAMIENTO BUILDING CABILDO, ST CORNER A. SORIANO AVE INTRAMUROS, MANILA, Philippines, 1002	

ANNEXURE C
US SEC Filing and Listing for REPUBLIC OF THE PHILIPPINES
Latest Filing on 07/01/2026

www.sec.gov/edgar/search/#/dateRange=all&cik=0001030717&entityName=REPUBLIC%2520OF%2520THE%2520PHILIPPINES%2520(CIK%25200001030717)

SEC.gov | EDGAR | FAQ | Other search tools

Document word or phrase
 Keywords to search for in filing documents

Company name, ticker, CIK number or individual's name
 REPUBLIC OF THE PHILIPPINES (CIK 0001030717)

Filing category
 View all

Browse filing types

Filed date range
 All (since 2001)

Filed from
 2001-01-01

Filed to
 2026-09-09

Principal executive offices in
 View all

- less search options SEARCH Clear all

Refine search results by: 296 search results

Entity
 Form
 Principal executive offices located in

Click headings to show top filters.
 Document counts shown in

Show Columns
☒ Filed ☒ Reporting for ☐ CIK ☐ Located ☐ Incorporated ☐ File number ☐ Film number

Form & File	Filed ↓	Reporting for	Filing entity/person
18-K (Annual report)	2026-07-01	2025-12-31	REPUBLIC OF THE PHILIPPINES
18-K/A (Annual report)	2026-06-24	2024-12-31	REPUBLIC OF THE PHILIPPINES
424B5 (Prospectus)	2026-06-18		REPUBLIC OF THE PHILIPPINES
424B5 (Prospectus)	2026-06-17		REPUBLIC OF THE PHILIPPINES

ANNEXURE C
US SEC Filing and Listing for REPUBLIC OF THE PHILIPPINES
First Recorded Filing on 03/04/2002

www.sec.gov/edgar/search/#/dateRange=all&cik=0001030717&entityName=REPUBLIC%2520OF%2520THE%2520PHILIPPINES%2520(CIK%25200001030717)&page=3

RW (Withdrawal)	2003-08-28	REPUBLIC OF THE PHILIPPINES POWER SECTOR ASSETS & LIABILITIES MANAGEMENT CORP NATIONAL POWER CORP
424B4 (Prospectus)	2003-07-10	REPUBLIC OF THE PHILIPPINES
S-B/A (Registration statement)	2003-06-13	REPUBLIC OF THE PHILIPPINES POWER SECTOR ASSETS & LIABILITIES MANAGEMENT CORP NATIONAL POWER CORP
S-B (Registration statement)	2003-06-05	REPUBLIC OF THE PHILIPPINES POWER SECTOR ASSETS & LIABILITIES MANAGEMENT CORP NATIONAL POWER CORP
424B1 (Prospectus)	2003-02-19	REPUBLIC OF THE PHILIPPINES POWER SECTOR ASSETS & LIABILITIES MANAGEMENT CORP NATIONAL POWER CORP
S-B/A (Registration statement)	2003-01-13	NATIONAL POWER CORP POWER SECTOR ASSETS & LIABILITIES MANAGEMENT CORP REPUBLIC OF THE PHILIPPINES
424B4 (Prospectus)	2003-01-09	REPUBLIC OF THE PHILIPPINES
424B4 (Prospectus)	2002-11-20	REPUBLIC OF THE PHILIPPINES
S-B/A (Registration statement)	2002-07-11	REPUBLIC OF THE PHILIPPINES
S-B (Registration statement)	2002-06-25	REPUBLIC OF THE PHILIPPINES
S-B (Registration statement)	2002-03-04	REPUBLIC OF THE PHILIPPINES

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ANNEXURE D

Meaning of Legal Terms Pertaining to COMMERCIAL CORPORATIONS The Term "INDUSTRY"

	
Industry (h) "Industry" means a trade, business, industry, or other activity, or branch or group thereof, in which individuals are gainfully employed.	Source 29 USC § 203(h) Scoping language As used in this chapter

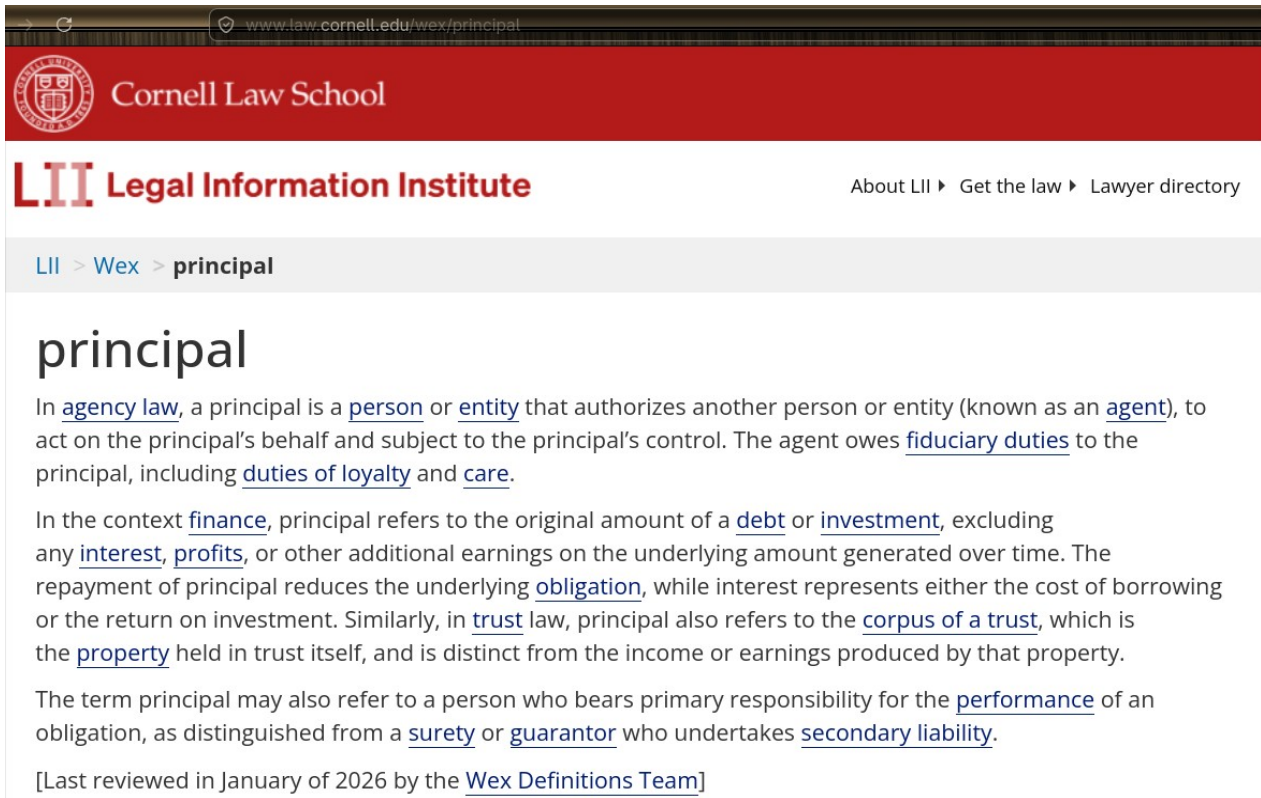
ANNEXURE D

Meaning of Legal Terms Pertaining to COMMERCIAL CORPORATIONS The Term "COMPANY"

	
company A company is any form of business organization that engages in a business or commercial activity for profit. Commonly, companies are incorporated as separate legal entities from their owners, and they have rights, liabilities, and legal capacities distinct from those of their owners or members. The most common forms of business organizations are: • Corporations • Limited liability companies • Partnerships • Sole proprietorship [Last reviewed in December of 2021 by the Wex Definitions Team]	About LII ▶ Get the law ▶ Lawyer directory

ANNEXURE D

Meaning of Legal Terms Pertaining to COMMERCIAL CORPORATIONS The Term “PRINCIPAL”



The screenshot shows a web browser window with the address bar displaying 'www.law.cornell.edu/wex/principal'. The page features a red header with the Cornell Law School logo and name. Below the header, the LII Legal Information Institute logo is visible on the left, and navigation links 'About LII', 'Get the law', and 'Lawyer directory' are on the right. A breadcrumb trail reads 'LII > Wex > principal'. The main content area is titled 'principal' in a large, bold font. The text defines 'principal' in the context of agency law, finance, and trust law, using blue hyperlinks for key terms. A footer note states the page was last reviewed in January of 2026 by the Wex Definitions Team.

www.law.cornell.edu/wex/principal

Cornell Law School

LII Legal Information Institute

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LII > Wex > principal

principal

In [agency law](#), a principal is a [person](#) or [entity](#) that authorizes another person or entity (known as an [agent](#)), to act on the principal's behalf and subject to the principal's control. The agent owes [fiduciary duties](#) to the principal, including [duties of loyalty](#) and [care](#).

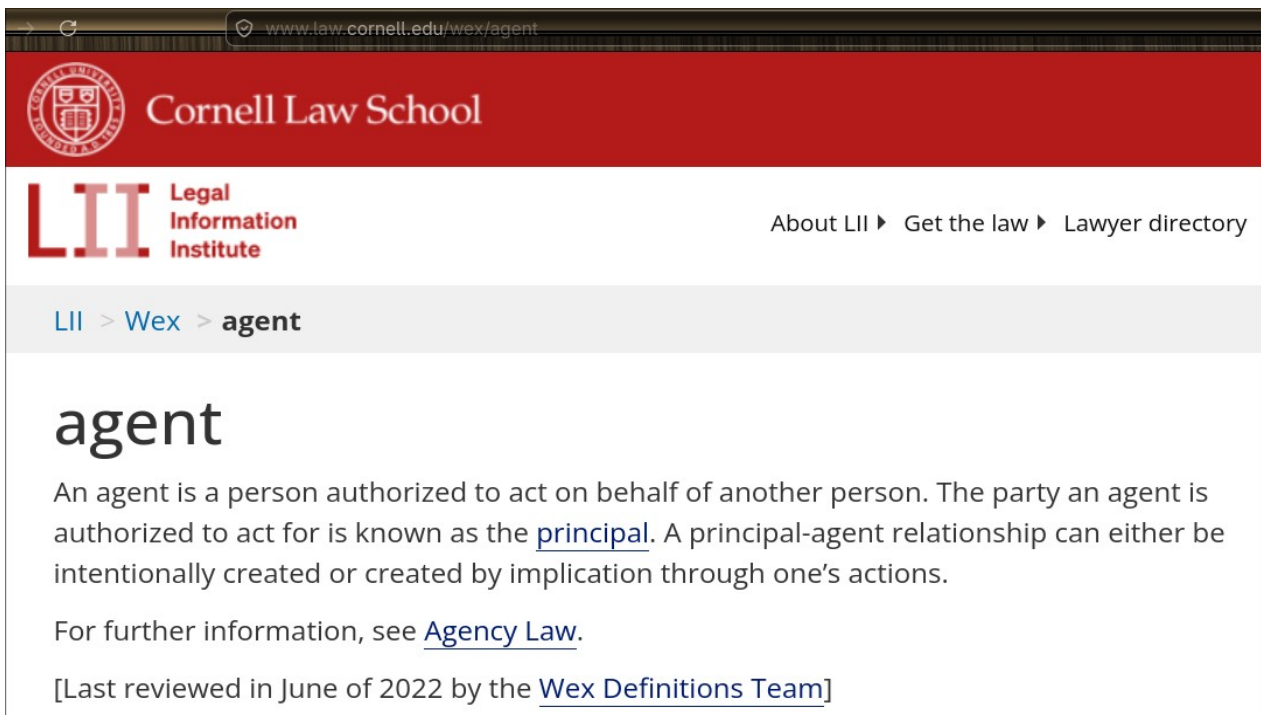
In the context [finance](#), principal refers to the original amount of a [debt](#) or [investment](#), excluding any [interest](#), [profits](#), or other additional earnings on the underlying amount generated over time. The repayment of principal reduces the underlying [obligation](#), while interest represents either the cost of borrowing or the return on investment. Similarly, in [trust](#) law, principal also refers to the [corpus of a trust](#), which is the [property](#) held in trust itself, and is distinct from the income or earnings produced by that property.

The term principal may also refer to a person who bears primary responsibility for the [performance](#) of an obligation, as distinguished from a [surety](#) or [guarantor](#) who undertakes [secondary liability](#).

[Last reviewed in January of 2026 by the [Wex Definitions Team](#)]

ANNEXURE D

Meaning of Legal Terms Pertaining to COMMERCIAL CORPORATIONS The Term “AGENT”



The screenshot shows a web browser window with the address bar displaying 'www.law.cornell.edu/wex/agent'. The page features a red header with the Cornell Law School logo and name. Below the header, the LII Legal Information Institute logo is visible on the left, and navigation links 'About LII', 'Get the law', and 'Lawyer directory' are on the right. A breadcrumb trail reads 'LII > Wex > agent'. The main content area is titled 'agent' in a large, bold font. The text defines 'agent' as a person authorized to act on behalf of another person, known as the principal, and mentions that the relationship can be intentionally created or by implication. A footer note states the page was last reviewed in June of 2022 by the Wex Definitions Team.

www.law.cornell.edu/wex/agent

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LII > Wex > agent

agent

An agent is a person authorized to act on behalf of another person. The party an agent is authorized to act for is known as the [principal](#). A principal-agent relationship can either be intentionally created or created by implication through one's actions.

For further information, see [Agency Law](#).

[Last reviewed in June of 2022 by the [Wex Definitions Team](#)]

ANNEXURE D

Meaning of Legal Terms Pertaining to COMMERCIAL CORPORATIONS

The Abbreviation “SIC”

**U.S. Securities and Exchange Commission**

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[Home](#) / [Search Filings](#) / Standard Industrial Classification (SIC) Code List

Standard Industrial Classification (SIC) Code List

The Standard Industrial Classification Codes that appear in a company's disseminated [EDGAR filings](#) indicate the company's type of business. These codes are also used in the [Division of Corporation Finance](#) as a basis for assigning review responsibility for the company's filings. For example, a company whose business was Metal Mining (SIC 1000) would have its filings reviewed by staffers in the Office of Energy & Transportation.

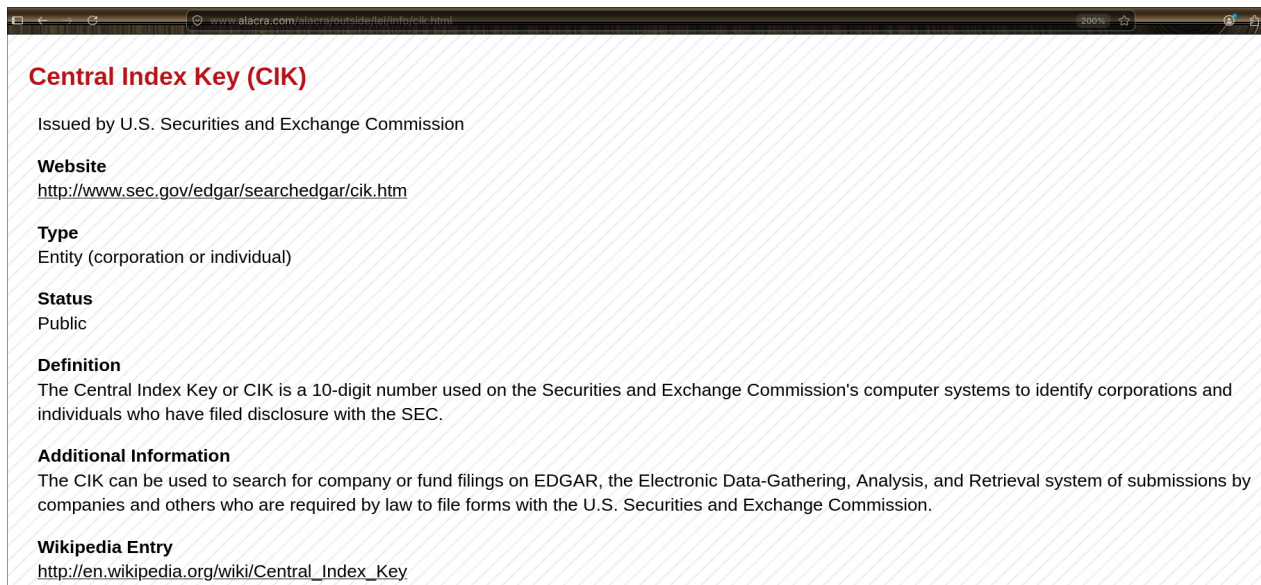
8351	Office of Trade & Services	SERVICES-CHILD DAY CARE SERVICES
8600	Office of Trade & Services	SERVICES-MEMBERSHIP ORGANIZATIONS
8700	Office of Trade & Services	SERVICES-ENGINEERING, ACCOUNTING, RESEARCH, MANAGEMENT
8711	Office of Trade & Services	SERVICES-ENGINEERING SERVICES
8731	Industrial Applications and Services	SERVICES-COMMERCIAL PHYSICAL & BIOLOGICAL RESEARCH
8734	Industrial Applications and Services	SERVICES-TESTING LABORATORIES
8741	Office of Trade & Services	SERVICES-MANAGEMENT SERVICES
8742	Office of Trade & Services	SERVICES-MANAGEMENT CONSULTING SERVICES
8744	Office of Trade & Services	SERVICES-FACILITIES SUPPORT MANAGEMENT SERVICES
8880	Office of International Corp Fin	AMERICAN DEPOSITARY RECEIPTS
8888	Office of International Corp Fin	FOREIGN GOVERNMENTS
8900	Office of Trade & Services	SERVICES-SERVICES, NEC
9721	Office of International Corp Fin	INTERNATIONAL AFFAIRS
9995	Office of Real Estate & Construction	NON-OPERATING ESTABLISHMENTS

Last Reviewed or Updated: June 18, 2026

ANNEXURE D

Meaning of Legal Terms Pertaining to COMMERCIAL CORPORATIONS

The Abbreviation “CIK”



Central Index Key (CIK)

Issued by U.S. Securities and Exchange Commission

Website
<http://www.sec.gov/edgar/searchedgar/cik.htm>

Type
Entity (corporation or individual)

Status
Public

Definition
The Central Index Key or CIK is a 10-digit number used on the Securities and Exchange Commission's computer systems to identify corporations and individuals who have filed disclosure with the SEC.

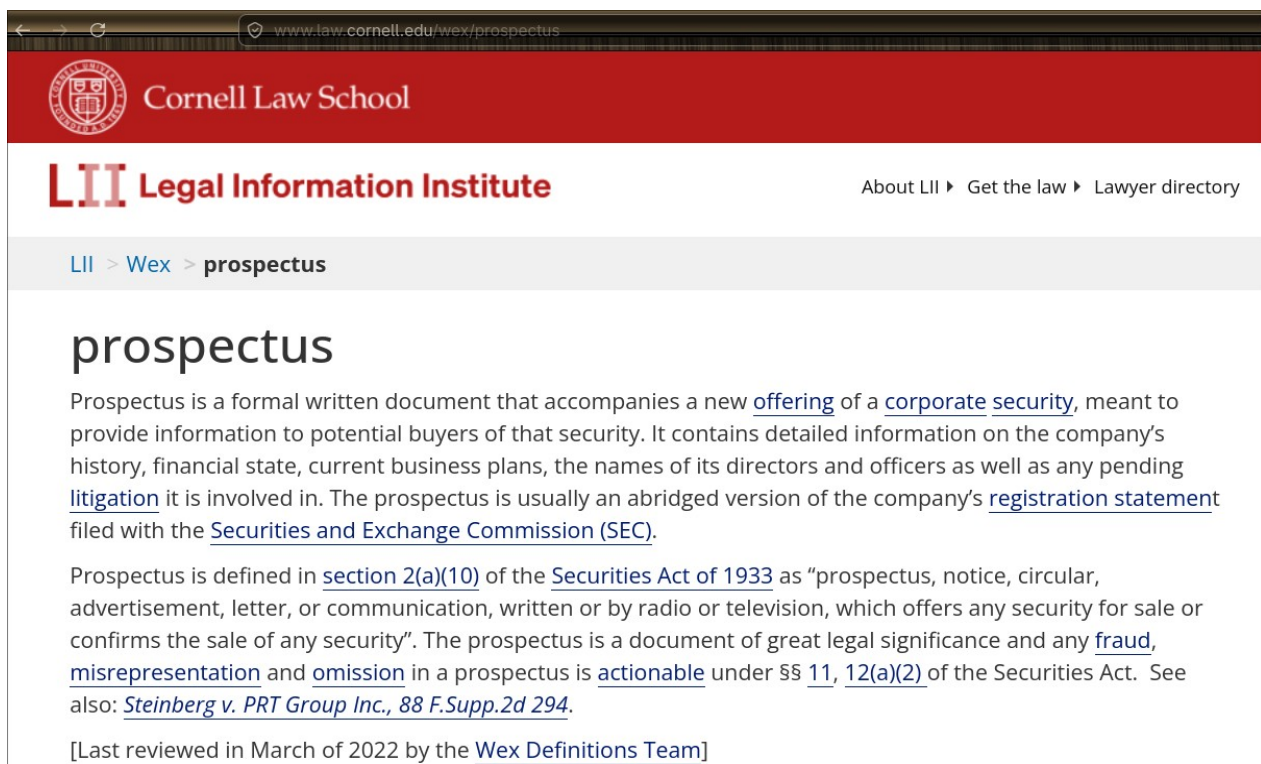
Additional Information
The CIK can be used to search for company or fund filings on EDGAR, the Electronic Data-Gathering, Analysis, and Retrieval system of submissions by companies and others who are required by law to file forms with the U.S. Securities and Exchange Commission.

Wikipedia Entry
http://en.wikipedia.org/wiki/Central_Index_Key

ANNEXURE D

Meaning of Legal Terms Pertaining to COMMERCIAL CORPORATIONS

The Term “PROSPECTUS”



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[LII](#) > [Wex](#) > **prospectus**

prospectus

Prospectus is a formal written document that accompanies a new [offering](#) of a [corporate security](#), meant to provide information to potential buyers of that security. It contains detailed information on the company's history, financial state, current business plans, the names of its directors and officers as well as any pending [litigation](#) it is involved in. The prospectus is usually an abridged version of the company's [registration statement](#) filed with the [Securities and Exchange Commission \(SEC\)](#).

Prospectus is defined in [section 2\(a\)\(10\)](#) of the [Securities Act of 1933](#) as “prospectus, notice, circular, advertisement, letter, or communication, written or by radio or television, which offers any security for sale or confirms the sale of any security”. The prospectus is a document of great legal significance and any [fraud](#), [misrepresentation](#) and [omission](#) in a prospectus is [actionable](#) under §§ [11](#), [12\(a\)\(2\)](#) of the Securities Act. See also: *Steinberg v. PRT Group Inc.*, *88 F.Supp.2d 294*.

[Last reviewed in March of 2022 by the [Wex Definitions Team](#)]

ANNEXURE D

Meaning of Legal Terms Pertaining to COMMERCIAL CORPORATIONS The Term "SECURITY"

www.law.cornell.edu/uscode/text/15/77b

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LII > U.S. Code > Title 15 > CHAPTER 2A > SUBCHAPTER I > § 77b

Quick search by citation:

Title Section

15 U.S. Code § 77b - Definitions; promotion of efficiency, competition, and capital formation

[U.S. Code](#) [Notes](#) [Authorities \(CFR\)](#)

[prev](#) | [next](#)

(a) DEFINITIONS

When used in this subchapter, unless the context otherwise requires—

(1) The term "[security](#)" means any note, stock, treasury stock, [security future](#), [security-based swap](#), bond, debenture, evidence of indebtedness, certificate of interest or participation in any profit-sharing agreement, collateral-[trust](#) certificate, preorganization certificate or subscription, transferable share, investment contract, voting-[trust](#) certificate, certificate of deposit for a [security](#), fractional undivided interest in oil, gas, or other mineral rights, any put, call, straddle, option, or privilege on any [security](#), certificate of deposit, or group or index of securities (including any interest therein or based on the value thereof), or any put, call, straddle, option, or privilege entered into on a national securities exchange relating to foreign currency, or, in general, any interest or instrument commonly known as a "[security](#)", or any certificate of interest or participation in, temporary or interim certificate for, receipt for, guarantee of, or warrant or right to subscribe to or purchase, any of the foregoing.

ANNEXURE D

Meaning of Legal Terms Pertaining to COMMERCIAL CORPORATIONS What Entity Files US SEC Form 18-K

The screenshot shows a DuckDuckGo search interface. The search bar contains the text "18-K what entity files this form". Below the search bar, there are tabs for "All", "Images", "Videos", "News", and "More". To the right of the tabs are buttons for "Search Assist", "Duck.ai", and a settings icon. Below the tabs, there are filters for "Private" (checked), "Switzerland (de)", "Safe search: moderate", and "Any time".

The search results are displayed in a dark theme. The first result is titled "Form 18-K is filed by certain foreign private issuers to provide information about their business and financial condition to the SEC. This form is typically used by companies that are not required to file reports under the Securities Exchange Act of 1934." The source is listed as "farther.com" and "turbotax.intuit.com".

Below the first result, there is a section titled "Overview of Form 18-K" which states: "Form 18-K is specifically filed by certain foreign private issuers. This form is used to provide essential information about their business and financial condition to the Securities and Exchange Commission (SEC)."

Below the overview, there is a section titled "Who Files Form 18-K?" which states: "The following entities are required to file Form 18-K:"

- **Foreign Private Issuers:** Companies that are not based in the United States and do not have to file reports under the Securities Exchange Act of 1934.

Below the list, there is a paragraph: "These issuers use Form 18-K to disclose relevant information that helps investors understand their financial status and operations."

At the bottom of the results, there are two source buttons: "farther.com" and "irs.gov".

ANNEXURE D

Meaning of Legal Terms Pertaining to **COMMERCIAL CORPORATIONS**

What Entity Files **US SEC Form S-B**

The screenshot shows a DuckDuckGo search interface. The search bar contains the text "what entity files form S-B in the US SEC". Below the search bar, there are tabs for "All", "Images", "Videos", "News", and "More". The "All" tab is selected. To the right of the tabs are buttons for "Search Assist", "Duck.ai", and a settings icon. Below the tabs, there are filters for "Private", "All regions", "Safe search: moderate", and "Any time". The search results are displayed in a dark theme. The first result is titled "Search Assist" and provides a summary of Form S-B. It states that Form S-B is filed by small business issuers seeking to register securities under the Securities Act of 1933. It also includes links to "toppanmerrill.com" and "U.S. Securities and Exchange Commission". Below the summary, there are sections for "Entities Filing Form S-B", "Definition of Form S-B", and "Eligibility Criteria".

what entity files form S-B in the US SEC

what entity files form S-B in the US SEC

Q All Images Videos News More

Search Assist Duck.ai

Private All regions Safe search: moderate Any time

Search Assist

Form S-B is filed by **small business issuers** seeking to register securities under the Securities Act of 1933. This form is specifically designed for companies that meet certain criteria regarding their size and financial status. toppanmerrill.com [U.S. Securities and Exchange Commission](https://www.sec.gov)

Entities Filing Form S-B

Definition of Form S-B

Form S-B is specifically designed for **small business issuers** in the United States. This form is used to register securities under the Securities Act of 1933.

Eligibility Criteria

To file Form S-B, a company must meet certain criteria regarding its size and financial status. Typically, this includes:

- **Revenue Limits:** The company must have a limited amount of revenue, often defined by the SEC.
- **Asset Limits:** The total assets of the company must not exceed a specified threshold.

ANNEXURE D

Meaning of Legal Terms Pertaining to **COMMERCIAL CORPORATIONS** What Entity Files **US SEC Form 424B5**

The screenshot shows a DuckDuckGo search interface. The search bar contains the text "what entity files Form 424B5 in the US SEC". Below the search bar, there are tabs for "All", "Images", "Videos", "News", and "More". The "All" tab is selected. To the right of the tabs are buttons for "Search Assist", "Duck.ai", and a settings icon. Below the tabs, there are filters for "Private" (checked), "Switzerland (de)", "Safe search: moderate", and "Any time". The search results are displayed in a dark theme. The first result is titled "Search Assist" and provides a summary of the information. Below this, there is a section titled "Entity Filing Form 424B5" which explains the role of the issuer. Finally, there is a section titled "Key Characteristics of the Issuer" which lists three bullet points: "Type of Entity", "Registration Statement", and "Purpose of Filing".

what entity files Form 424B5 in the US SEC

what entity files Form 424B5 in the US SEC

Search Assist

The entity that files Form 424B5 is the **issuer whose securities are being offered**, typically a corporation or business entity that has an already-effective shelf registration statement. [sec-api.io](#) [dfinsolutions.com](#)

Entity Filing Form 424B5

The entity that files Form 424B5 is the **issuer whose securities are being offered**. This is typically a corporation or business entity that has an already-effective shelf registration statement.

Key Characteristics of the Issuer

- **Type of Entity:** Usually a corporation, partnership, or other business entity.
- **Registration Statement:** Must have an already-effective shelf registration statement, often filed on Form S-3, F-3, or N-2.
- **Purpose of Filing:** The Form 424B5 is used to provide final terms and updates for securities offerings, including pricing and specific terms that were omitted from the base prospectus.